Godrej Consumer Products Ltd. Regd. Office : Godrej One, 4th Floor, Pirojshanagar, Eastern Express Highway, Vikhroli (E), Mumbai 400 079, India. Tel. : +91-22-2518 8010/8020/8030 Fax: +91-22-2518 8040 Website : www.godrejcp.com

CIN: L24246MH2000PLC129806

August 20, 2018

Scrip Code : 532424

BSE Limited Corporate Relations Department 1st Floor, Rotunda Bldg., P.J. Towers, Dalal Street, Mumbai 400 023.

**The National Stock Exchange of India Ltd** Exchange Plaza, 4<sup>th</sup> Floor, Bandra-Kurla Complex, Mumbai 400 050

Dear Sirs,

#### Sub: Update on Product Launch

We enclose herewith a communication which is self-explanatory.

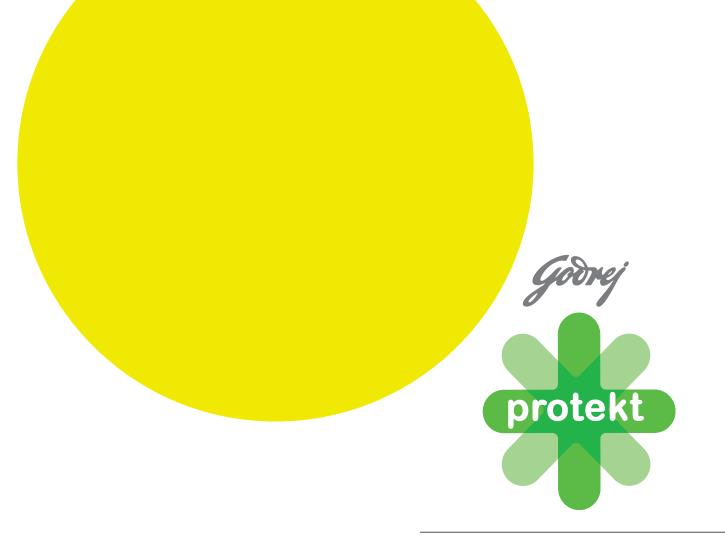
Yours Faithfully, For Godrej Consumer Products Ltd

Charker

R Shivshankar Dy. General Manager (Corporate Secretarial)

Encl: As above

Goorej



20th August 2018



Godrej Protekt, positioned in the health and wellness space, has been delighting consumers through innovation

Delightful<br/>designsMade of<br/>naturally<br/>derived<br/>ingredientsFunctionally<br/>superiorGreat<br/>sensorials

## Handwash has huge growth potential

Handwash penetration is just ~10% in India compared to soap penetration of 99.9% Most consumers wash their hands with soap rather than hand wash Within this more than half of the consumers use soaps priced at ₹10 or below Handwash category is growing at 15% CAGR over the last 3 years (soap at 6% CAGR) and has the potential to be an ₹8,000 crore category

Personal wash category ₹18,500 cr

Potential of handwash category ₹8,000 cr

Handwash category ₹740 cr

## Why consumers prefer handwash over soap

1. More hygienic

2. Doesn't melt

3. Kids love to use handwash

## What do consumers say, are the reasons for not adopting handwash



Price is the biggest barrier for adoption We believe there is huge potential to drive penetration in the handwash segment through a disruptive, affordable product Low put down cost Value for money Differentiated / unique product

Penetration opportunity is enormous with 55%\* awareness levels and 27%\* triers

Huge opportunity to increase distribution with handwash distribution being just 1/10th of soap distribution

Consumer Insight : Consumers are value - focused. So 70% of the current handwash market is refills with the bottles getting reused many times over.

# the magic formula

Godre

protekt

## first-ever powder to liquid handwash



**<u><b>X'} Environ**mentally sustainable</u>

**<u>Cratising the handwash category</u>** 

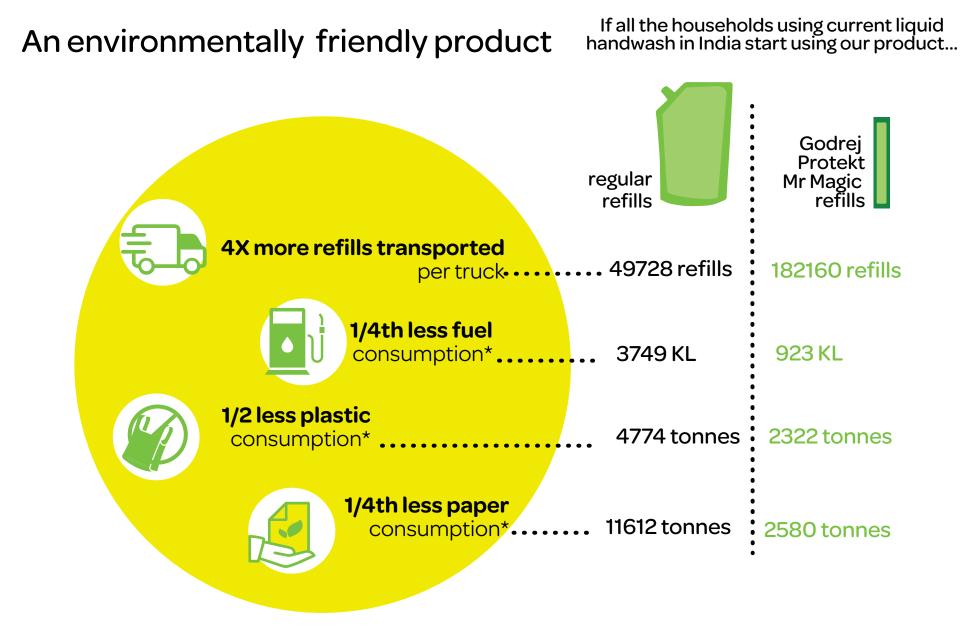
## Godrej Protekt Mr. Magic Handwash





#### How to Use





\*based on conversion of 10% of Indian households using liquid handwash yearly to our new product calculations for existing refills done basis Protekt liquid handwash refills

#### Part of our 'Good and Green' products



#### Achieve zero waste to landfill,

#### Train 1 million youth in skills that will enhance their earning potential

Ensuring Employability carbon neutrality and a positive water balance, while reducing specific energy consumption and optimising the use of renewable energy

> Greener India

Generate a third of our portfolio revenues from 'good' and/or 'green' products

> Product Innovation



Godrej